003022

**2022 A**

**2023 2**

1

2 A

A

3 A

4 A

A

5

1 A

2023

2 35 35

3

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20

80% 20

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2

20 20

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5

20%

2022 9 30

1,335,568,000 267,113,600

6 202,000

7 Ã \!Q 10%

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11

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**A .....8**

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**A ..22**

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2023-2025 .....30
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| | | 2019 1 1 2022 9 30 |
| A<br>/<br>/ / | | 2022<br>A |
| | | 2022<br>A |
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| | | A |
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| EVA | | - |
| PO | | |
| PPC | | |
| PLA | | |
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# A

Levima Advanced Materials Corporation

91370481689467363U

( )

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010-62509606

010-62509250

http://www.levima.cn

levima@levima.cn

A

A

A 003022.SZ

**1**

2035

**2**

**1**

2021

72.2% 46%

2030

2030 25%

2005 65% 2030

2030 12

20 / EVA 30 / PO 5 / PPC

EVA EVA

PO PPC

PPC

PO PPC

**2**

EVA PO PPC EVA

EVA

PLA PO PPC

**3**

35 35

A

1.00

35 35

A

20

A 80% 20 A

= 20 A ÷ 20

A 20

A

P1=P0-D

P1=P0/ 1+N

P1= P0-D / 1+N

P0 D N

P1

267,113,600

20% 202,000

12

202,000

| | | | |
|---|---|---|---|
| 1 | | 1,250,000 | 202,000 |

1,335,568,000

51.77%

267,113,600

1,602,681,600 43.14%

A 2022 12 19

2023 1 4 2023

2023 2 23

202,000

| | | | |
|---|---|---|---|
| 1 | | 1,250,000 | 202,000 |

130 / DMTO 20 / EVA

- 30 / PO 5 /

PPC

**1**

EVA

PPC

1 EVA EVA

VA EVA 2021 50%

EVA

2022 1-9 52.6GW

105.8% 121.5GW

89% 2022

100GW 250GW-260GW 50% 2023

350GW

EVA

80%

90% 2021 EVA 80 EVA

38% 2022

2025 EVA 230

EVA

2025 EVA

330

2 PO PO

PO PPC

PO

2025 PO 550

3 PPC PPC PO

PPC

PPC

2025 PPC 170 /

**2**

EVA

10 / 3000 / VC

2 /

EVA

2022 EVA EVA

20 / EVA EVA 35 /

9 / EVA

PLA

10 / 4 / PLA

2023 PPC

**1**

EVA PPC

**2**

EVA EVA

20 / EVA LyondellBasell

LyondellBasell ExxonMobil

PO CHP PO

PPC

**3**

EVA

PO PO

81%

**4**

**5**

19.50% 6.99 3

2022 8006987

A

2022 9 30 691,392,000

51.77%

267,113,600

1,602,681,600

43.14%

44.70%

**A**

**1**

**2**

**3**

**4**

[2012]37 3

[2022]3

10%

12

50% 5,000

1

80%

2

40%

3

20%

2/3

62.65%

[2012]37 3

[2022]3

2023-2025

10%

10%

10%

12

50% 5,000

1

80%

2

40%

3

20%

2/3

[2013]110

[2014]17

[2015]31

[ 206 ]

A

EVA 28 7-15

2022

2021 2022

109,056.98

88,086.48 2023

2022

0 10% 20%

5 9

6

7

| | 2022 | 2023 | |
|---|---|---|---|
| | | | |
| | 133,556.80 | 133,556.80 | 160,268.16 |
| **1 2023 2022** | | | |
| | 109,056.98 | 109,056.98 | 109,056.98 |
| | 88,086.48 | 88,086.48 | 88,086.48 |
| / | 0.82 | 0.82 | 0.74 |
| / | 0.82 | 0.82 | 0.74 |
| / | 0.66 | 0.66 | 0.60 |
| / | 0.66 | 0.66 | 0.60 |
| **2 2023 2022 10%** | | | |
| | 109,056.98 | 119,962.67 | 119,962.67 |

A

[2014]17

[2013]110

[2015]31

1

2

1

2

2023 2 23